

DMSC STAP - April 2019 Project Update

Jonathan Taylor

Welcome & Charge



- CHARGE:
 - Provide feedback, advice and recommendations on the progress of DMSC in respect of planning, key technologies and risks.
 - Specific advice and recommendations are requested for the following:
 - The annual review recommends that DMSC prioritise data reduction, can the STAP comment and advise on our current priorities in the context of that recommendation?
 - DMSC will complete its core construction phase scope in 2019, can the STAP comment on our verification plans for demonstrating completion?
 - We request advice and recommendations on our procedures to identify core hardware technologies specifically storage technologies.
 - Are the processes and planning in place with resources at the correct level to deliver the required scope for Instrument Commissioning and First Science at ESS? (DMSC scope including Beam line Controls Team activities)
 - A number of core IT activities have been identified that will be delivered as central services at ESS. Are the proposals credible for success of scientific computing at ESS?

SAC 21 & Annual Review 2018

- Presentation of cold and hot commissioning plan
 - Early Science milestone added at BOT + 9m
 - Early science is experiments with instrument team / expert users.
 - Instruments tranched in 8 + 7
- NSS ICS interfaced discussed in the context of a beam line controls team

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Scientific Advisory Committee 21 (October 2018)



Producing scientific results as a part of hot commissioning

Considering the advice from the external Schedule Review (May 2018) in respect to producing scientific results during the commissioning phase, the SAC recommends that the hot commissioning phase must support early scientific success. For the hot commissioning phase this means:

Early Scientific Success = trusting your instrument



ESS schedule and high level milestones





* NBI = Neutron Beam Instrument

NSS Schedule v4.1

- Tranche approach to instrument build
- Push to produce Early Science soon (9m) after BOT
- Post BOT Schedule is compressed after re baseline





ESS update

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- Project is ~57% complete
- Currently tracking the 2018 baseline
- Initial operations has begun:
 - Ion Source and LEBT commissioning
- Project contingency is low
- Initial operations funding secured through to Q2 2020
- NSS is 25% complete
 - Instruments TAs now being signed
 - In monolith optics in manufacture
 - Instrument projects are running through the TG3 process
 - Tender verification
 - Review of subsystems light via VC
 - DMSC is included as stakeholders in these reviews.

Annual Review Recommendations



Recommendations

DMSC should prioritize instrument controls, data acquisition, data reduction and visualization over data analysis to ensure early science.

NSS should work with ICS in the creation of the beam controls team led by NSS and with personnel from both NSS and ICS to ensure that the necessary instrument controls are functional on schedule.

Response to review



- Our view is that controls, DAQ & data reduction are the day one priority
 - Communicated to instruments through the service levels
- We do currently provide resources to specific data analysis activities
 - Analysis is not over allocated wrt controls and data reduction
 - We believe it is essential that we maintain a credible data analysis capability
 - Aligned with requirements from instruments and the overall NSS schedule
- DRAM plan to train all staff to a suitable level for mantid development
 - Would provide a large & flexible development team
 - Including a core set of mantid FW developers
- Setting up the BCT formally is proving difficult.
 - We are convinced and management is aligned that the BCT is the best way to proceed
 - ICS require an atomic level description of the NSS installation schedule before allocating resources
 - Instrument installation schedules are still at a high level
 - As of Q2 2019 only some device procurements are issued for initial instruments.

Scientific Computing Pipeline



- Neutron Instruments Division 15x Instrument projects
- Detector group
- Motion Control & Automation
- Chopper Group
- Scientific Activities Division
- Integrated Controls System Division
- Accelerator



DMSC update



- 2019 is last year of construction phase
- Recommendations from last STAP actioned
- Project Progress is excellent
- Engagement with Local stakeholders is good
 - Danish ministry have a clearer picture of the DMSC mission and work to help improve links with DK Universities
- DMSC tracks the planned P6 plan within the required bounds
- Well on track to demonstrate Ready for Beam on Instruments
- Considerable challenges ahead
 - Some Interfaces with key stakeholders are concerning
 - Tracking instrument schedule & high level milestones depends heavily on:
 - Level of effort available.
 - Ambition and level of completeness expected.

Sub-Project/Organizational Unit: NSS

Milestone Title: DMSC Ready for Beam on Instruments

Milestone ID in P6: A2146887130

Definition: Data Management and Software Centre (DMSC) operational and Ready for Beam on Instruments

Rationale: Data acquisition system operational at required rate specification to allow data collection during hot commissioning of instruments. Experiment control system operational and integrated with ICS to allow cold and hot commissioning operations. Data Management system operational to allow data to be archival saved from instrument commissioning runs. Data reduction and data correction system core development complete to allow live data reduction from instruments during hot commissioning. Data Analysis packages developed to allow interpretation and analysis from early science experiments.

Demonstration/Proof: Data acquisition and control system is demonstrated at a test beam line facility. Stored data is verified as compatible with data reduction framework. Live data reduction system is verified on a test data set from MC instrument simulations. Data correction routines verified as correct. Live data analysis package integration with data reduction verified in software test suite. Data analysis packages verified by comparison with test data sets from other facilities.

Hand over: Staff and operational costs associated with DMSC

DMSC update



- DAQ Architecture event formation to File writer
 - Pipeline tested at V20
 - Components tested for performance
 - Utgard lab environment to include storage system test
- Core Data reduction development is well resourced
 - Instrument specific reduction development starts 2020
- Data analysis areas have specific staff / InKind
 - SANS
 - Inelastic magnetism / SCES
 - Powder and Xtal diffraction
 - Imaging (InKind)
 - Reflectometry (InKind)

- Data management
 - Meta data catalogue in production
 - Additional effort from PaNOSC
- User office
 - Prototypical proposal system developed for Deuteration platform
 - Recruitment for UO team in progress (Section lead starts in May)
- Construction started for Copenhagen Server room
- Contracts signed for Nordunet managed Link
- Research network connection to Cobis through DEIC - contract with ESS procurement

DMSC Construction phase & Initial Ops Phase

- Monthly Project control meeting •
 - Milestones, progress and risks
 - Considerable recent effort towards planning for controls
 - In coordination with NSS planning team
- 2019 Prioreties
 - Complete DMSC construction phase.
 - Begin Installation in E buildings / site (Science directorate objective)
 - Network & testing Comms rooms -> CUB Server roon
 - Start user office development after Demax prototype .
 - Develop instrument specific project plans and . coordinate with instrument installation planning

| | SPACE SHORTCUTS | Dashboard / DMSC 🚡 | | 🖋 <u>E</u> dit |
|----|--|---|-------------|----------------|
| | Data Reduction, Analysis and Modelling Home | DMSC Project | | |
| | Experiment Control and Data Curation Data Systems and Technology | Created by Petra Aulin, last modified on Aug 28, 2018 | | |
| | DMSC COBIS Meeting Rooms Data Centre Design Coordination Decision log DMSC Vacation Planner ESS Inter-DevOps Collaboration Workgroup | DMSC Project Control Meetings DMSC Risk list Hardware requirements from DRAM and ECDC to DST High-level DMSC Milestones (old versions) High-level Milestones vol March 2019 Milestones to be coupled into the instrument Schedule Questions raised in the design process Service Levels Timelines | | |
| | Facility Benchmarks | Description | Due date 🔺 | Assignee |
| | > File lists | Link CUB access date with the Remy's p6 MS @Petra Aulin 👘 05 Sep 2018 | 05 Sep 2018 | Petra Aulin |
| | > Instrument Communication | | | |
| | > Inter-team Collaboration Workgroup | | | |
| | > Live Data Processing Coordination | have a confluence page for each of the first 8 instruments with DMSC milestones and have a confluence page for each of the first 8 instruments with DMSC milestones and | 28 Feb 2019 | Tobias Richte |
| | Meeting notes | DMSC being allocated to Instrument Projects and 2, not being allocated to Instrument | | |
| | Tech Talks | Projects. Should be done by the STAP - rough draft GLs should update Jon's sheet before | | |
| | > DMSC Work Environment Organisation | STAP: http://project.esss.dk/owncloud/index.php/s/Ir0G6vw0zuy522K @ Tobias Richter | | |
| n | > STAP | @ I homas Holm Rod 🛛 🖾 28 Feb 2019 | | |
| •• | V DMSC Project | Add risks from 2020 and onwards @Petra Aulin @Tobias Richter @Jonathan Taylor | 18 Apr 2019 | Petra Aulin |
| | > DMSC Project Control Meetings | @ Thomas Holm Rod @ Jesper Rude Selknaes 👘 18 Apr 2019 | | |
| | DMSC Risk list | | | |
| | Hardware requirements from DRAM and ECDC to | Make small report on completion of milestone and post in CHESS @Jesper Rude Selknaes | | Jesper Rude |
| | High-level DMSC Milestones (old versions) | @ Thomas Holm Rod @ Tobias Richter @ Jonathan Taylor | | |
| | High Level Milestones v.8 March 2019 | | | |
| | Milestones to be coupled into the Instrument Sch | | | |
| | Questions raised in the design process | Like Be the first to like this | | |

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Task appears or

2018-08-22 DMSC

2018-08-22 DMS

2019-02-20 DMS Project Control Agenda and Minute

2019-02-20 DMSC Project Control Agenda and Minute

Project Control Agenda and Minute

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Jesper Rude Selknaes

Completion MS



- We should define our own readiness review
- Results and system specification documented in CHESS
- Document & system review by STAP Q4 2019

Schedule





Initial Operations of ESS instruments

- Agreed schedule for accelerator from BOT to SOUP
 & 2024 2025.
- Accelerator parameters agreed.
- Delivery schedule and power ramp up agreed.
- Agreed preference to maximise availability.
- 14Hz and 2.86ms baseline for Neutron production.
- BOT First Science 76 days
- BOT SOUP 690 Shifts 230 days
- BOT SOUP 100kW ramping to 500kW
- 2025 1.25MW

 EUROPEAN SPALLATION SOURCE
 Document Type
 Report

 Document Number
 DSSO402018

 Date
 Oct 11, 2018

 Revision
 1 (2)

 State
 Obsolete

 Confidentiality
 Internal

 Level
 Page
 1 (9)

IntOps document (short)

| | Name | Role/Title |
|----------|-------------------|-------------------------|
| Owner | Sofie Ossowski | Project Coordinator NSS |
| | Christian Vettier | Senior Advisor |
| Reviewer | Mats Lindroos | Accelerator |
| | lain Sutton | NSS |
| | Jonathan Taylor | NSS |
| | Oliver Kirstein | NSS |
| | Andreas Jansson | Accelerator |
| | Ken Andersen | NSS |
| | Peter Jacobsson | ES&H |
| | Henrik Carling | ICS |
| | Rikard Linander | Target |
| | Hector Novella | ICS |
| | Andreas Schreyer | NSS |
| | Lali Tchelidze | Accelerator |
| | Linda Coney | Target |
| | Carlo Bochetta | Machine |
| Approver | Shane Kennedy | NSS Project Leader |
| | Roland Garoby | Technical Director |



Overview on staff resources required to meet SOUP schedule

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- Scientific computing scope delivered from DMSC
 - ICS are vital to a lot of commissioning activities
 - NSS will operate a beam line controls group
- For the initial instruments and first two open bunker periods only
- Two DMSC groups 100% utilised in 2022 against our current initial operations plan
- SOUP instruments allocated extra resources at UP start
- Instrument data scientists hired 2020

| | | | | | | | | | | | | | | \sim | | | | | | | |
|-----------------------------------|-----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|--------|-----|-----|-----|-----|-----|-----|-----|
| | 2019 2020 | | | | | | 20 | 21 | | | 20 | 22 | | | 20 | 23 | | | 20 | 24 | |
| | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| west sector | | | | | | | | | | | | | | | | | | | | | |
| BEER | 0.0 | 0.0 | 0.0 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 2.5 | 2.5 | 2.5 | 3.0 | 2.0 | 2.0 | 1.5 | 1.0 | 0.5 | 0.5 |
| | | | | | | | | | | | | | | | | | | | | | |
| CSPEC | 0.0 | 0.0 | 0.0 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 2.5 | 2.5 | 2.5 | 3.0 | 2.0 | 2.0 | 1.5 | 1.0 | 0.5 | 0.5 |
| | | | | | | | | | | | | | | | | | | | | | |
| TREX | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.5 | 1.0 | 1.0 | 1.0 |
| | | | | | | | | | | | | | | | | | | | | | |
| HIEMDAL | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.5 | 1.0 | 1.0 | 1.0 |
| | | | | | | | | | | | | | | | | | | | | | |
| NMX | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.5 | 1.0 | 1.0 | 1.0 |
| | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | | | | | | | 2.0 | |
| BIFROST | 0.0 | 0.0 | 0.0 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 2.5 | 2.5 | 2.5 | 3.0 | 2.0 | 2.0 | 1.5 | 1.0 | 0.5 | 0.5 |
| | 0.0 | | | 0.0 | 0.0 | | | 1.0 | | | | | | | | | | | | | |
| MAGIC | 0.0 | 0.0 | 0.0 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 2.5 | 2.5 | 2.5 | 3.0 | 2.0 | 2.0 | 1.5 | 1.0 | 0.5 | 0.5 |
| | 0.0 | | | 0.0 | 0.0 | 0.0 | | 1.0 | 1.0 | | | | | | | | | | | | |
| North Sector | | | | | | | | | | | | | | | | | | | | | |
| LOKI | 0.0 | 0.0 | 0.0 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 2.5 | 2.5 | 2.5 | 3.0 | 2.0 | 2.0 | 1.5 | 1.0 | 0.5 | 0.5 |
| | | | | | | | | | | | | | | | | | | | | | |
| FREIA | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.5 | 1.0 | 1.0 | 1.0 |
| | | | | | | | | | | | | | 0.0 | | | | | | | | |
| SOUTH & East Sector | | | | | | | | | | | | | | | | | | | | | |
| ODIN | 0.0 | 0.0 | 0.0 | 0.5 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 2.5 | 2.5 | 2.5 | 3.0 | 2.0 | 2.0 | 1.5 | 1.0 | 0.5 | 0.5 |
| | | | | | | | | | | | | | | | | | | | | | |
| DREAM | 0.0 | 0.0 | 0.0 | 0.5 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 2.5 | 2.5 | 2.5 | 3.0 | 2.0 | 2.0 | 1.5 | 1.0 | 0.5 | 0.5 |
| 212.00 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 1.0 | 1.0 | 1.0 | 2.0 | 2.5 | 2.5 | | | | | | 1.0 | 0.0 | 0.5 |
| ESTIA | 0.0 | 0.0 | 0.0 | 0.5 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 2.5 | 2.5 | 2.5 | 3.0 | 2.0 | 2.0 | 1.5 | 1.0 | 0.5 | 0.5 |
| | 0.0 | 0.0 | 0.0 | 5.5 | 0.0 | 0.0 | 0.0 | 2.0 | 2.3 | 2.3 | | 2.3 | 2.3 | | | | | | | | |
| SKADI | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.5 | 1.0 | 1.0 | 1.0 |
| UNITE I | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 5.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 1.0 | 1.0 | 1.0 |
| otal ETE allocated to instruments | 0 | 0 | 0 | 4 | Δ | 4 | 7 | 8 | 8 | 8 | 8 | 20 | 20 | 20 | 24 | 16 | 16 | 15 | 13 | 9 | ٥ |

| Role | e 2019 | | 20 | 20 | | | 20 | 21 | | | 20 |)22 | | | 20 | 23 | | | 20 | 24 | |
|---------------------|--------|----|----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| ECDC control | С | с | С | с | с | | 0 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | | | | | | |
| ECDC DAQ | C | C | C | C | C | | | | | | | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | | | | |
| RAG ID Sci | | | | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 |
| RAG reduction | С | С | С | С | С | | | | | | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | | |
| RAG Analysis | С | С | С | С | С | | | | | | | | | | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | | |
| DST | | | | | | | | | | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0 | | | | | | |
| Total | | | | 0.5 | 0.5 | 0.5 | 0.5 | 1 | 1 | 1.5 | 2 | 2.5 | 2.5 | 2.5 | 2.5 | 2 | 2 | 1.5 | 1.5 | 0.5 | 0.5 |

Beam Line Controls team



- Staff matrixed from NSS & ICS
- Provide a single entity for communication, prioritisation and delivery
- Led by NSS
- NSS owns scope and controls activities
- Resources requirements reviewed regularly
- This is not a service delivery model for ICS

- Requires careful planning to match instrument installation to match available LOE.
- Awaiting formal agreement from ICS on this delivery model for instrument integration
- 10 FTE required 2019 6FTE allocated
- 20 —>23 increases to around 13 FTE for any quarter

| | | | know considerating agreement | | | | 20 | | | 20 | 21 | | | 20 | 22 | | | 20 | 23 | | | 20 | 024 | |
|-------|---|----------------|------------------------------|--------------|-------------|--------------|-----------|-------------|-----|-------------|-------------|------------|--------------|------------|------------|-----------|-----|-----|-----|-----|-----|-----|-----|-----|
| BEER | | We kı Getti | now c ng agi | onsi reer | ider nen | able t on | eff LO | fort E a | | ifte sch | e is ned | ree ule | quii e is | red fru | fro str | om ati | ICS | 5. | | | | Q2 | Q3 | Q4 |
| | Sample environment Integration | | | _ | | | | | | | | | | | | | - | | | | | 0.3 | | 0.1 |
| | Neutron chopper integration | | | | | 0.0 | 0.2 | 0.5 | 0.2 | 0.2 | 0.5 | 0.2 | 0.0 | 0.0 | 0.5 | | | | | | | | | 0.1 |
| | Detector system controls integration | | | | | 0.1 | 0.2 | 0.5 | 0.2 | 0.0 | | 0.0 | 0.5 | 0.5 | 0.5 | 0.5 | | | | | | | | 0.1 |
| | Motion control integration | | | | | | | | | 0.5 | 0.5 | | | 0.0 | 0.5 | 0.5 | | | | | | | | |
| | Innstrument control (HMI) and DAQ integration | | | | | | | | 0.2 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 0.5 | 0.5 | | | | 0.1 |
| | Network and infrastructure integration | | | | | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.5 | 0.5 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.0 | 0.0 | 0.1 |
| CSPEC | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | |
| | Sample environment Integration | | | | | | | 0.1 | 0.2 | 0.2 | 0.2 | 0.5 | 0.5 | 0.1 | | | | 0.2 | | | | 0.3 | 0.1 | 0.1 |
| | Neutron chopper integration | | | | | 0.0 | 0.2 | 0.5 | 0.2 | 0.2 | 0.5 | 0.2 | 0.0 | 0.0 | 0.5 | | | | | | | | 0.1 | 0.1 |
| | Detector system controls integration | | | | | 0.1 | 0.2 | 0.5 | 0.2 | 0.0 | | 0.0 | 0.5 | 0.5 | 0.5 | 0.5 | | | | | | | 0.1 | 0.1 |
| | Motion control integration | | | | | | | | | 0.5 | 0.5 | | | 0.0 | 0.5 | 0.5 | | | | | | | | |
| | Innstrument control (HMI) and DAQ integration | | | | | | | | 0.2 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 0.5 | 0.5 | | | 0.1 | 0.1 |
| | Network and infrastructure integration | | | | | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.5 | 0.5 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.0 | 0.1 | 0.1 |





| Neu | ron Sca | attering Systems Project | ct 2014-EOC | | | | | | 13.6.1.8 | | | | | | | | | | | | | | | | | | | | 29- | Mar-1 | 9 13:0 |
|-----|-------------|---------------------------|--|--|-----------|----|----------|------------|-------------------------|-----------------------------|-------------|----------------|------------|--------------|-----------|--------------|----------|-------------|----------|------------------|-----------|---------------|------------|----------|-------------|----------|-------|----------|-----------|------------|-----------|
| # | Activity ID | | Activity Name | Start | Finish | | 2019 | | | 20 | 120 | | | 202 | | <u> </u> | | 20 | 22 | | | 2 | 023 | | | | 2024 | | | 20 |)25 |
| | | | | | | Q1 | Q2 | Q3 | Q4 Q1 | 1 Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | i Q | 1 Q. | 2 | Q3 | Q4 | Q1 | Q2 |
| 1 | 13 | Neutron Scattering | Systems Project 2014-EOC | 01-Mar-19 | 30-Jun-25 | - | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | 1 | 3.4 DMSC | | 01-Mar-19 | 30-Jun-25 | - | | _ | | | | | | | | | | _ | | | | | | | | | | | | | |
| 3 | | 13.4.11 Beamline Controls | Is Team | 01-Mar-19 | 30-Jun-25 | - | | | | | | | | | | | | | | | | | | | | | | | | | ÷÷÷ |
| 4 | | 13.4.11.1 Milestones | | 30-Apr-19 | 30-Jun-25 | | | | | | | + + + + | | | + + + | | +++ | _ | | | | | | | | + + + + | + + + | | | | +++ |
| 5 | | A2146905680 | Scanning and Reflectometry Beamtime | 30-Apr-19* | | | 🔶 Scanni | ng and R | flectometry | Beamtime | | | | | | | | | | | | 111 | | | | 111 | | | | 111 | 111 |
| 6 | | A2146905690 | Detector Readout EPICS Interface | 28-Jun-19* | | | • C | etector F | eadout EPI | ICS Interface | | | | | | | | | | | | | | | | | | | | | TTT |
| 7 | | A2146905700 | Chopper CHIP factory acceptance test | 30-Aug-19* | | | | 🔶 Cho | pper CHIP | factorylaccep | itarice tes | st | | | | | | | | | | | | | | 111 | | | | | 111 |
| 8 | | A2146905710 | DMSC integration for initial operations | 30-Sep-19* | | | | • | M\$C integr | ration for initia | al operatio | ons | | | | | | | | | | | | | | | | | | | |
| 9 | | A2146905720 | First example of Detector Utilities with EPICS control in Utgard for one detector type | 29-Nov-19* | | | | | 🔶 First e | xample of De | tector Uti | tilties with E | PICS co | ntrol in Utg | ard for | né détect | or type | | | | | | | | | | | | | | 111 |
| 10 | | A2146905730 | MPS/PPS equipment available for integration tests in Utgard | 20-Dec-19* | | | | | MPS | S/PPS equipm | ient availa | able for inte | gration t | ests in Utg | ard | | | | | | | | | | | | | | | | |
| 11 | | A2146905760 | Final tests with neutrons possible at V20 | 20-Dec-19* | | | | | Fina | l tests with ne | autrons p | ossible at V | V20 | | | | | | | 111 | 111 | | 1111 | | | | | | | 111 | 111 |
| 12 | | A2146905740 | Kafka streaming of image detectors from area detector | 31-Jan-20* | | | | | • | Kafka stream | ing of ima | age detecto | ors from | area detec | tor | | | | | | | | | | | | | | | | 111 |
| 13 | | A2146905750 | Precision Motion Timing evaluation (Utgard) | 31-Mar-20* | | | | | | Precision | on Motion | n Timing ev | aluation | (Utgard) | | | | | | | | | | | | | | | | | |
| 14 | | A2146905770 | ntp/ptp timing synchronisation baseline for operations (from ICS) | 31-Mar-20* | | | | | | rtp/ptp | timing sy | hchronisati | ion base | line for ope | rations | from ICS) | | | | | | | | | | | | | | | 111 |
| 15 | | A2146905780 | Alarms available for not time synchronised IOCs | 31-Mar-20* | | | | | | 🔶 Alarms | available | e for not tim | ne synchi | onised IO | >s i i | | | | | | | | | | | | | | | | |
| 16 | | A2146905790 | Baseline for EPICS deployment and development infrastructure | 30-Jun-20* | | | | | | | Baselin | ne for EPIC: | S deploy | ment and o | levelopi | nent infras | tructure | | | | 1111 | | | | | | | | | | 1111 |
| 17 | | A2146905800 | Timing system test (full integration with NICOS) at AMOR/SINQ | 31-Mar. 20* • rtprip:timeg systerionisation baselini to roporations (rom.1Cb) 31-Mar. 20* • All missing synthesis (IDCs) 30-Jan. 20* • All missing synthesis (IDCs) 30-Jan. 20* • Sasiain to EPIDCS (pape)ment infrastructure 30-Jan. 20* • Sasiain to EPIDCS (pape)ment infrastructure 30-Jan. 20* • Sasiain to EPIDCS (pape)ment infrastructure | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 18 | | A2146905810 | First integration of robotics (BEER or NMX) - hardware to EPICS through to NICOS | 30-Nov-20* | | | | | | | | ↓ ÷ ⊕ | rst integr | ation of rol | ootics (É | EER or N | MX) - ha | rdware t | 0 EPICS | through t | | s | | | | | | | | | 111 |
| 19 | | A2146905820 | Specific NICOS UI and engineering interfaces for first instrument ready | 23-Dec-20* | | | | | | | | • | Specific | NICOS UI | and end | inéering in | terface | s for first | Instrume | nt ready | | | | | | | | | | | |
| 20 | | A2146905670 | Integration for Initial Sample Environment systems complete | 30-Jun-21* | | | | | | | | | | • | Integrat | on for Initi | al Samp | le Enviro | mentisy | stems co | mplete | | | | | | | | | | |
| 21 | | A2146905830 | specific NICOS UI and engineering interfaces for second instrument ready | 30-Jun-21* | | | | | | 11111 | 111 | 11111 | | • | specific | NICOS U | and en | gineering | interfac | is for sec | ond inst | rument re | ady | | | 1111 | | | | | 1111 |
| 22 | | A2146905840 | Specific NICOS UI and engineering interfaces for third instrument ready | 30-Jun-22* | | | | | | | | | | | 111 | | | | Specif | NICOS | UI and e | engineetin | ng interfa | aces for | third inst | umentire | ady | | | | 111 |
| 23 | | 13.4.11.1.1 NMX | | 03-Oct-22 | 20-Dec-24 | | | | | | | | | | | | | | | , i i | | | 1 + + | | | + + + | | | 2 | 0-Dec-24 | 4 13.4. |
| 24 | | A2146905890 | NMX Ready for Start of Beamline Controls Installation | 03-Oct-22* | | | | | | | | | | | | | | | | NMX I | Ready to | r Start of | Beamin | e Contro | is Installa | ation | | | | | |
| 25 | | A2146906090 | NMX Beamline Controls Installation Complete | 20-Dec-24* | | | | | | | | | | | | | | | | | | | | | | | | | - N | MX Bear | mine Cr |
| 26 | | 13.4.11.1.2 BEER | | 01-Oct-19 | 01-Oct-24 | | | - | 1 1 1 | 1 1 1 1 | | 1 1 1 1 | | | | | | | | 1 1 1 | | | | | | | | | 1-Oct-2 | 4, 13.4.1 | 1:1.2 BI |
| 27 | | A2146905850 | BEER Ready for Start of Beamline Controls Installation | 01-Oct-19* | | | | • | EER Read | y for Start of E | Beamline | Controls In | stallátion | | | | | | | | | | | | | | | | | | 111 |
| 28 | | A2146906000 | BEER Beamline Controls Installation Complete | 30-Jun-22* | | | | | | | | | | | | | | - | BEER | Beamline | Controls | s İnstallati | on Com | plete | | | | | | | |
| 29 | | A2146906150 | BEER Beamline Controls Ready for Hot Commissioning | 01-Jul-22* | | | | | | | | | | | | | | - | BEER | Beamline | Control | s Ready f | or Hot G | ommissi | oning | | | | | | |
| 30 | | A2146906230 | BEER Beamline Controls Hot Commissioning Complete | 27-Sep-24* | | | | | | | | | | | | | | | | | | 111 | | | | | | Pro E | EER Bee | amline Co | ontrols i |
| 31 | | A2146906310 | BEER Beamline Controls Ready for SOUP | 01-Oct-24* | | | | | | | | | | | | | 1111 | | | | 1111 | | | | | | | - | EER Be | amline C | ontrols } |
| 32 | | 13.4.11.1.4 CSPEC | | 01-Oct-19 | 01-Jul-24 | | | - | | | | | | | | | + + + | | | | | | | | | | • • | 1-Jul-24 | 13.4.11. | 1.4 CSP | EC |
| 33 | | A2146905860 | CSPEC Ready for Start of Beamline Controls Installation | 01-Oct-19* | | | | • | SPEC Rea | dy for Start of | (Beamin | e Controls | Installati | on | | | | | | | | | | | | | | | | | |
| 34 | | A2146906010 | CSPEC Beamline Controls Installation Complete | 30-Jun-22* | | | | | | | | | | | | | | | CSPE | Beamin | e Contro | ols Iristalla | ation Co | mplete | | | | | | | 111 |
| 35 | | A2146906160 | CSPEC Beamline Controls Ready for Hot Commissioning | 01-Jul-22* | | | | | | | | | | | | | | 1 | CSPE | Béamlir | ne Contro | ols Ready | for Hot | Cómmis | sioning | | | | | | |
| 36 | | A2146906240 | CSPEC Beamline Controls Hot Commissioning Complete | 28-Jun-24* | | | | | | | | | | | | | | | | | | | | | | | 1 C | SPEC B | iamlinė (| Controls I | fot Corr |
| 37 | | A2146906320 | CSPEC Beamline Controls Ready for SOUP | 01-Jul-24* | | | | | | | | | | | | | | | | | | | | | | | 5 🏎 (| SPEC B | eamline (| Controls | Ready fr |
| 38 | | 13.4.11.1.5 BIFROST | | 01-Oct-19 | 20-Dec-24 | | | - | | | | + + + + | | | + + + | | +++ | | | | +++ | | + + + | | | +++ | + + + | | 2 | 0-Dec-24 | 4 13.4. |
| 39 | | A2146905920 | BIFROST Ready for Start of Beamline Controls Installation | 01-Oct-19* | | | | • . | IFROST R | eady for Start | of Beam | nine Contro | ols Instal | ation | | | | | | | | | | | | | | | | | 111 |
| 40 | | A2146906020 | BIFROST Beamine Controls Installation Complete | 30-Jun-22* | | | | | | | | | | | | | | 1 | BIFRC | ST Beam | line Con | trols Insta | allation C | Complete | | | | | | 111 | |
| 41 | | A2146906170 | BIFROST Beamline Controls Ready for Hot Commissioning | 01-Jul-22* | | | | | | | | | | | | | | 2 | BIFRO | ST Bean | nine Cor | trols Rea | dy for H | ot Com | nissionin | 2 | | | | | |
| 42 | | A2146906250 | BIFROST Beamine Controls Hot Commissioning Complete | 20-Dec-24* | | | | | | | | | | | | | | | | | | | | | | | | | чн В | FROST | Beamlin |

- Detailed P6 plan from now until TG5
- Covers Instrument specific controls and core technology development.
- Aligned with the current NSS baseline
- NSS plan is not at sufficient level of detail for ICS to plan provisioning resource

Instrument installation and BOT

- Working from a well engineered set of core systems
- Considerable planning is still required for instrument installation and construction
- Currently instruments are in end of detailed design & start of procurement
- Installation planning is ramping up
 - Currently developing plan for network installation
 - A very detailed per instrument plan does not exist right now.
- Aim for cold commissioning verification at TG5 3m

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DMSC Structure & planned staff for 20 - 23



Development of a credible baseline provision for analysis, reduction and control Next generation analysis provision remains the overall objective for ESS

- SL 0 Control of instruments and acquisition of data, archive and curation of collected data
- SL 1 Framework for manual data reduction, Data analysis packages manual operation
- SL 2 Automated reduction workflows, automated analysis experiment control feedback
- SL 3 Support for advanced analysis and simulation

We are considering creating a group that merges the Instrument Data scientists Analysis expertise and modelling and simulation to support the user program

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Technology Choices

- Server room in Copenhagen and Lund Complete September 2019
- Procurement envisaged to install early systems
- For storage we have to make a choice of technology
 - IBM lends a Spectrum Scale test set up
- What should guide our decision making process for core technology

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Neutron Detectors & neutron monitor project

- Considerable progress tasing prototypes.
 MultiGrid CNCS & Sequoia (ORNL)
 MultiBlade Armour (SINQ) CRISP (ISIS)
- Neutron Monitors
- Common project
- Defines required monitor positions
- Funds activities for technology development
- ESS 00419542 defines use cases & monitor positions for each instrument



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ESS instrument construction looking towards commissioning

- Instruments proceed through staged TG3
- Review of :

Commissioning controls and integration data processing DMSC ESS 00411569

- Focus on commissioning plan & data processing aspects that effect design.

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| Document Type | Description |
|-----------------|-------------|
| Document Number | ESS-041156 |
| Date | Sep 28, 201 |
| Revision | 1 (2) |
| State | Preliminary |
| Confidentiality | Internal |
| Level | |
| Page | 1 (10) |
| | |

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Data Acquisition and Experiment Control Review Process for Instrument Projects at TG3

| | Name | Role/Title |
|----------|----------------------|-----------------------------------|
| Owner | Jonathan Taylor | DMSC |
| Reviewer | Tobias Richter | DMSC |
| | Thomas Holm-Rod | DMSC |
| | Richard Hall- Wilton | Detector Group |
| | John Sparger | ICS |
| | Nikolaos Tsapatsaris | Chopper group |
| Approver | Gabor Laszlo | Neutron Instruments Lead Engineer |

Cost reduction & initial operations budget

- Construction phase contingency is estimated to be too low
 - ESS is evaluating cost reduction possibilities
 - NSS remains with the ring fence with an internal value engineering exercise
 - Common shielding project
 - Common beam monitor project
 - Beam-line Controls team
- Initial operations budget is not commensurate with the currently planned staff profile
 - Current internal review on initial operations
 - Considerable scope for DMSC was shifted from construction phase to initial operations.
 - 2M hardware
 - All instrument specific scope for data reduction and experiment control
 - User office software
 - Recovery of this scope is essential and leads to a front load of staff from 2020
 - NSS is part construction part initial operations
 - There is considerable pressure on the NSS ring fence for the construction phase.

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- Working group for 2 years
- There is an assumption that there are too many FTEs in the plan for IT scope
- Developing plans to centralise certain areas of common scope between IT, ICS & DMSC
- What has been decided:
 - Central service team for Network infrastructure (inc 1fte from DMSC)
 - Led by ICS infrastructure group
- What has been decided as a synergy but is still being planned
 - Central service team for data centre storage / compute
 - Enterprise Architecture workflow & governance
- How can we ensure that this is successful

Photon & Neutron Open Science Cloud project

Make Fair data a reality for Photon and Neutron **ESRFI** facilities.

Managemen **FAIR - PaNOSC** will comply with the FAIR principles in the following ways: - all data will have a doi, rich metadata, common api for federated search - api will support open protocol, metadata accessible even without data WP2 Data Policy WP9 Outreach and Inter-operable - metadata to follow community standards (NeXus), register metadata and Stewardship - follow community standardise metadata, clear licence (CC-BY) WP5 Virtual WP4 Data Analysis Neutron and X-ray Services Laboratory WP6 EOSC WP7 Sustainability Integration WP8 Staff and User Training

> This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 823852



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Objectives

Findable

Reusable

Accessible

- 1. Participate in the construction of the EOSC by linking with the e-infrastructures and other ESFRI clusters.
- 2. Make scientific data produced at Europe's major Photon and Neutron sources fully compatible with the FAIR principles.
- 3. Generalise the adoption of open data policies, standard metadata and data stewardship from 15 photon and neutron RIs and physics institutes across Europe
- 4. Provide innovative data services to the users of these facilities locally and the scientific community at large via the European Open Science Cloud (EOSC).
- 5. Increase the impact of RIs by ensuring data from user experiments can be used beyond the initial scope.
- 6. Share the outcomes with the national RIs who are observers in the proposal and the community at large to promote the adoption of FAIR data principles, data stewardship and the EOSC.

Photon & Neutron Open Science Cloud project

- Leading Data Catalogue & Staff and User Training WPs
- Project has the ambition to shape user access to data and data services
- Effort around both jupyter and RDC interfaces
- This has implications for our systems and for ESS users
- What are the STAPs thoughts about this type of development

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Any questions?





DMSC staff profile and ESS high level plan

- DMSC scope Service level 0 essential for operations 1.Detector readout linked with Detector group
 - 2.Experiment control linked with ICS
 - 3.Data acquisition linked with #1 & 2
 - 4.data management

•DMSC scope Service level 1 - essential for science delivery
1. Data reduction (SL 2 fully automatic)
2. Data analysis (SL 2 fully automatic for standard runs)
3.Simulation and modelling - essential for impact.



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Integrated Controls System





Original ESS integration strategy Based on linear progression (and expectation from ICS) Organisation expected a service delivery model

Current requirements from key stakeholders for integration requires a parallel approach.

ICS under considerable pressure 80% of activities directed toward Accelerator

Q4 19 - Q2 18 Resources requirement



Scope for the team

•NICOS (Scientific User Interface) •Engineering Interfaces •Timing system integration •IOCs for NSS devices detector slow control area detector interfaces •choppers sample environment •motion control inc. robotic systems EPICS Infrastructure •PVaccess •IOC factory •configuration control network infrastructure archiver integration •alarms, logging •deployment

| Scope | Total FTE required | NSS staff | ICS staff |
|--|--------------------|----------------------|------------------------|
| Management and coordination | 0.5 FTE | .5 FTE | |
| Sample environment Integration | 1 - 2 FTE | .5-1 FTE | .5 - 1 FTE |
| Neutron chopper integration | 1 FTE | .5 FTE | .5 FTE |
| Detector system controls integration | 2 FTE | 0 FTE | 2 FTE |
| Motion control integration | 1-2 FTE | .5-1 FTE | .5-1 FTE |
| Experiment control infrastructure (HMI) and neutron instrument DAQ integration | 2 FTE | 2 FTE | 0 FTE |
| Network and infrastructure integration | 0.5 - 1 FTE | 0 FTE | .5 – 1 FTE |
| Total | 10.5 FTE | 5 FTE (Actual 5 FTE) | 5.5 FTE Actual (3 FTE) |

Neutron technology staffing initial operations

Neutron technologies

- All aspects considered i.e. detector construction
- Matched to Install schedule
- Matched to installation LOE estimates.

Hot commissioning resources covered by ESS initial operations budget



Neutron Detector Group LOE

| | | | | 2 | 019 | | | 2 | 020 | | | 2 | 021 | | | 2 | 022 | | | 2 | 023 | | | 2 | 024 | | |
|-------------|-------|---------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|---|
| | | | Q1 | Q2 | Q3 | Q4 | |
| West Sector | BEER | | | | | | | | | | | | | | | | | | | | | | | | | | - |
| | | Optics&Shield | 0.1 | 0.1 | 0.1 | 0.0 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 0.5 | Ė |
| | | Detectors | 0.1 | 0.1 | 0.1 | 0.0 | 0.5 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 1.0 | 1.0 | 0.5 | |
| | | Choppers | 0.1 | 0.1 | 0.1 | 0.4 | 0.8 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 0.8 | |
| | | MCA | 0.1 | 0.1 | 0.1 | 0.3 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | Ļ |
| | CSPEC | | | | | | | | | | | | | | | | | | | | | | | | | | - |
| | | Optics&Shield | 0.1 | 0.1 | 0.1 | 0.0 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 | 0.5 | 0.5 | ł |
| | | Detectors | 0.1 | 0.1 | 0.1 | 0.0 | 0.0 | 0.5 | 0.5 | 1.0 | 1.0 | 1.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 1.0 | 1.0 | 1.0 | 1.0 | 0.5 | |
| | | Choppers | 0.1 | 0.1 | 0.1 | 0.8 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 0.8 | 0.5 | |
| | | MCA | 0.1 | 0.1 | 0.1 | 0.3 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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Resources for installation & commissioning



• 2 scientists for each Instrument

- 0.5 Instrument data scientist from DMSC
- Data reduction and analysis from DMSC
- Beamline controls team matrixed from NSS and ICS
- Staffing seems aligned with other facilities
- Changes in staff profile will effect project



Staffing from DMSC covering data reduction and analysis Including Instrument Data Scientist

Staffing required for Beamline controls Assuming an slight uplift in ICS staff NSS staff allocated as per staff plan for NT and DMSC for controls and DAQ

where STFC will pre-build LOKI and FRIEA

Construction of R106

Selene Guide prototype Build at PSI and fully integrated into control system





Schematic of chopper disc laser alignment

- Cold commission and integrate key components during installation.
- Scope, resources and framework are defined to execute.
 - BeamLine Controls Team
 - NT groups
 - Chopper group SAT includes calibration of axis geometry
- Instrument teams resources pre builds and significant prototyping projects
 - Minimising / Mitigating future delays
- Hot commissioning plans are being developed, and reviewed at TG3
- Workshops with instruments teams to maintain schedule alignment, priorities and tasks.

Commissioning



Commissioning - Calibration





Challenges for Hot Commissioning

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- Normalisation of individual frames of data.
 - Each frame is extracted from a different region of the pulse
- Defining T_0 and T_0 for each frame
- Target segment and moderator coupling
- Current activities aimed understanding these key complexities

